

Notary Public Guidebook For North Carolina

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by Castillo & Herring

INTRODUCTION: YOUR ROADMAP TO NOTARIAL EXCELLENCE IN THE TAR HEEL STATE

In the tapestry of legal and administrative processes, the notary public stands as a sentinel of integrity, a witness to the solemn act of signing one's name to a document. For those commissioned in the Old North State, the path to performing these duties with confidence and legal precision is paved by a singular, essential resource: the **Notary Public Guidebook For North Carolina 2020**. This guidebook is far more than a pamphlet of instructions; it is the definitive, state-issued manual that codifies the powers, limitations, and ethical obligations of every notary operating within North Carolina's borders. Whether you are a newly commissioned notary seeking to understand your foundational duties, or a seasoned professional looking to refresh your knowledge on the latest standards, this guidebook serves as the ultimate reference point.

The year 2020 brought with it a revised edition of this crucial document, reflecting updates in legislation, evolving practices in remote notarization, and a renewed emphasis on fraud prevention. This article serves as a comprehensive exploration of the guidebook's core tenets. We will dissect the responsibilities of a North Carolina notary, navigate the updated legal landscape, and provide actionable insights drawn directly from the **Notary Public Guidebook For North Carolina 2020**. Our goal is to equip you with a deep, practical understanding that goes beyond rote memorization, transforming the way you approach each notarial act. Let us begin this journey through the duties, rights, and standards that define the notary public in North Carolina.

UNDERSTANDING THE ROLE: WHAT IS A NOTARY PUBLIC IN NORTH CAROLINA?

At its heart, the role of a notary public is that of an impartial witness. The **Notary Public Guidebook For North Carolina 2020** emphasizes that a notary is a public officer commissioned by the Secretary of State to serve the public as an honest and unbiased agent. The notary's primary function is to deter fraud by ensuring that signers are who they claim to be, that they are signing willingly and under their own free will, and that they understand the document they are executing. It is critical to understand that a notary does not provide legal advice unless they are also a licensed attorney. The line between notarial acts and legal counsel is a clear and important boundary drawn throughout the guidebook.

The guidebook defines several key notarial acts that a commissioned notary may perform in North Carolina:

- **Taking Acknowledgments:** This is the most common act, where a signer personally appears before the notary and acknowledges that they signed the document voluntarily.
- **Administering Oaths and Affirmations:** The notary serves as an official witness to a person's promise of truthfulness, often used for affidavits and depositions.
- **Taking Verifications upon Oath or Affirmation (Jurats):** This combines an oath with a signature. The signer swears under penalty of perjury that the contents of the document are true, and then signs in the notary's

presence.

- **Certifying Copies:** The notary can certify that a copy of a non-recordable document (such as a diploma or a letter) is a true and accurate duplicate of the original. Note that certified copies of birth, death, or marriage certificates are typically obtained from the Register of Deeds, not a notary.
- **Witnessing or Attesting a Signature:** This is used for documents that require a signature to be witnessed, though it is less common than an acknowledgment.

Each of these acts carries specific procedures and requirements, all of which are detailed meticulously in the **Notary Public Guidebook For North Carolina 2020**. A thorough understanding of these distinctions is the first step toward competent practice.

KEY UPDATES AND CHANGES IN THE 2020 EDITION

The **Notary Public Guidebook For North Carolina 2020** was not simply a reprint of previous editions. It incorporated significant updates that reflect the changing needs of a digital and mobile society. One of the most notable changes revolved around the expansion of remote notarization, a trend that accelerated dramatically in the wake of the global pandemic. The guidebook clarifies the legal framework for performing notarial acts for signers who are not physically present with the notary, using audio-visual technology.

Remote Notarization: A New Frontier

Prior to recent updates, North Carolina law required a signer to be in the physical presence of the notary. The 2020 guidebook provides a clear pathway for **Remote Online Notarization (RON)**. This allows a North Carolina notary to serve signers located anywhere in the world, provided the notary uses an approved communication platform that meets strict security and identity verification standards. The guidebook details the specific technology requirements, the need for a tamper-evident electronic notarial certificate, and the obligation to create and retain an audio-visual recording of the session. This was a landmark development for real estate closings, legal document signings, and business transactions across state lines.

Clarified Identity Verification Standards

The guidebook reinforces the importance of personal knowledge or satisfactory evidence as the foundation for verifying a signer's identity. For the 2020 edition, there is an even stronger emphasis on the validity of identification credentials. Notaries are instructed to carefully inspect identification documents for signs of tampering, expiration, and consistency with the signer's physical appearance. The guidebook provides examples of acceptable forms of identification, such as a driver's license, passport, or state-issued ID card, and emphasizes that these credentials must be current or issued within the past five years.

Enhanced Fraud Prevention Guidance

Fraud prevention remains a cornerstone of the notary's mission. The updated guidebook includes new sections that walk notaries through red flags of fraudulent activity, such as a signer who appears to be under duress, who does not understand the language of the document, or who insists on a specific method of notarization that bypasses standard procedures. The guidebook encourages notaries to use their judgment and, in cases of doubt, to refuse to perform the notarial act. This emphasis on proactive scrutiny is a vital protective measure for all parties involved.

BECOMING A NOTARY IN NORTH CAROLINA: A STEP-BY-STEP GUIDE

For those inspired to serve their community, the **Notary Public Guidebook For North Carolina 2020** outlines a clear, structured path to commission. The process is designed to ensure that every notary has a baseline of knowledge and a commitment to ethical standards.

1. **Meet the Eligibility Requirements:** You must be at least 18 years old, a legal resident of the United States, and a resident of North Carolina (or work in the state at least 30 hours per week if a non-resident). You must also be able to read and write in English.
2. **Complete a State-Approved Education Course:** North Carolina mandates that all first-time applicants complete a three-hour notary education course that is approved by the Secretary of State. This course covers the key principles and practices found in the guidebook.
3. **Pass the Examination:** Following the education course, you must pass a proctored examination. The test covers the material from the guidebook and the course, ensuring you have a solid grasp of your duties.
4. **Submit Your Application and Bond:** After passing the exam, you must submit a notary application to the Secretary of State, along with a \$10,000 surety bond. The bond protects the public against any financial loss resulting from your official misconduct.
5. **Take the Oath of Office:** Before you can begin performing notarial acts, you must take the oath of office, which is usually administered by the clerk of superior court in the county where you live or work.
6. **Obtain Your Notary Seal and Journal:** Once commissioned, you need to purchase an official notary seal stamp that meets the specifications in the guidebook, as well as a journal to record every notarial act you perform.

Maintaining your commission requires renewal every five years, which involves completing a refresher education course and paying a renewal fee. The **Notary Public Guidebook For North Carolina 2020** is your constant companion through each of these stages, from application to renewal.

THE NOTARY'S JOURNAL: THE MOST IMPORTANT TOOL YOU OWN

One of the most emphatic messages in the **Notary Public Guidebook For North Carolina 2020** is the necessity of maintaining a detailed, chronological notary journal. This journal is your personal record of every official act you perform. It is not merely an optional accessory; it is a critical instrument for protecting yourself, your clients, and the integrity of the notarial

process. The guidebook recommends, but does not always require by statute, that you record the following information for each act:

- The date and time of the notarial act.
- The type of notarial act performed (e.g., acknowledgment, jurat).
- The name and address of the signer.
- The type of document being notarized (e.g., a deed, a power of attorney).
- The method used to verify the signer's identity (e.g., personal knowledge, driver's license).
- The signature of the notary and the signer.
- Any relevant notes about the transaction.

The guidebook stresses that your journal is a public record. Upon your resignation, removal, or death, the journal must be delivered to the clerk of superior court in the county where you were commissioned. A well-kept journal can be the decisive piece of evidence in a legal dispute, demonstrating that you adhered to the proper procedures. It is a silent witness that can speak volumes about your competence and diligence.

PROHIBITED ACTS AND ETHICAL BOUNDARIES

A clear understanding of what a notary **cannot** do is just as important as knowing what they can do. The **Notary Public Guidebook For North Carolina 2020** is explicit about the ethical boundaries that must never be crossed. Violating these prohibitions can result in civil liability, criminal charges, or the revocation of your commission.

No Legal Advice

This is the cardinal rule. A notary who is not an attorney must not draft legal documents, give legal advice, or explain the legal effects of a document to a signer. If a signer asks, "Should I sign this?" or "What does this paragraph mean?" the only proper response is to respectfully decline to answer and, if appropriate, suggest they consult with an attorney.

No Conflicts of Interest

A notary must be a disinterested party. You cannot notarize a document in which you are a named beneficiary, a direct party to the transaction, or a signer yourself. This includes notarizing your own signature, your spouse's signature, or the signature of a close family member in most cases where you have a personal interest. The guidebook defines these boundaries to prevent any perception of bias or undue influence.

No Notarizing Without the Signer's Personal Appearance

With the exception of the specifically authorized remote notarization procedures, a notary must always have the signer personally appear before them. This means physically seeing the signer sign the document or acknowledge their signature. Accepting a document via mail or fax and notarizing it without the signer present is a serious violation.

No Altering a Document After Notarization

Once you have performed a notarial act, you must not make any changes to the document. Adding information, correcting errors, or attaching additional pages after the fact invalidates the notarization and can lead to allegations of fraud. The guidebook strongly advises that all blanks be filled in before the notarization takes place.

FEES, COMPENSATION, AND PROFESSIONAL CONDUCT

The **Notary Public Guidebook For North Carolina 2020** sets maximum fees that a notary may charge for performing specific acts. As of the 2020 edition, the maximum fee for an acknowledgment or a jurat is \$10 per signature. For administering an oath without a signature, the fee is \$5. Travel fees are not set by statute, but the guidebook recommends that they be reasonable and agreed upon before the